everyone had was the activities Bill, Mary and the kids all had with NACAA. Now even the grandkids are involved.

They both loved NACAA and the work of the NACAA Educational Foundation and decided to include a bequest in their will.

Thus they can decide to give their gift one of two ways:

- A. a cash donation, amount of their choice OR
- B. A percentage donation of their estate

Your Estate Planner, Attorney, can help you figure out what you can do comfortably.

If interested talk to your family and make plans accordingly by talking to professionals.



Estate planning and options are always worth investigating.

### **Next Steps**

Seek the advice of your financial or legal advisor. If you include the NACAA Educational Foundation in your plans, please use our legal name and federal tax ID.

Legal Name: NACAA Educational Foundation

Address: 6584 West Duroc Road

Maroa, Illinois 61756

Phone: (217) 794-3700

Federal Tax ID Number: Please contact us for our

federal tax ID number.

### **Beneficiary Designation**

Passionate about supporting the NACAA Educational Foundation with our mission even after your lifetime? It's not only possible, it's easy to do with a beneficiary designation

A **beneficiary designation** clearly identifies how specific assets will be distributed after your death.

. Just name the NACAA Educational Foundation as a beneficiary to receive assets such as retirement plans and life insurance policies after you're gone. You simply fill out a form that is entirely separate from your will—which makes this approach an easy way to give.

Not only is it an easy way to give, but it's also flexible—you aren't locked into the choices you make today. You can review and adjust beneficiary designations anytime you want.

# NACAA Educational Foundation



Are you interested in making a gift to NACAA Educational Foundation In Honor, or Memory, of a Loved One?

Learn more about seeing your generosity in action!

### How to Honor a Loved One to the NACAA Educational Foundation

## Tribute Gifts: Your Search for the Perfect Gift is over:

We all have a box in the attic, or closet where we put gifts from loved ones that don't quite match our needs or styles. Tis the "re-gift" stash.

This year, you can make sure that your gifts to loved ones stay out of their regift box simply by rethinking what you give to those closest to you.

As you celebrate birthdays, anniversaries and other special occasions with friends and family this year, take a moment to reflect on what's truly important to your loved ones. If that person values the important work we do, consider making a gift in his or her honor.

A tribute gift can make your loved one feel special because you are celebrating and supporting a cause that's important in his or her life. Plus, you don't run the risk of giving a gift that someone neither wants nor needs.

Talking with your loved ones about your charitable intentions is a great way to get them to open up about the causes and organizations that are important in their lives. These conversations can make your gift even more meaningful because you truly understand why a cause is so important to someone special to you.

### Keep a Loved One's Memory Alive

If you've recently lost someone close to you, celebrating a special occasion this year might be bittersweet as you think about a loved one who isn't part of the festivities. If the work of NACAA and the NACAA Educational Foundation was important to your loved one, a gift to the NACAA Educational Foundation in his or her memory can be a meaningful way to make that special person part of your celebrations.

### A Gift in your Will or Living Trust

Interested in helping the NACAA Educational Foundation with our mission but feel overwhelmed by the thought of writing another check or giving up your assets today? A simple, flexible and versatile way to ensure we can continue the work of the NACAA Educational Foundation for years to come is a gift in your will or living trust, known as a charitable bequest.

By including a bequest to the NACAA Educational Foundation in your will or living trust, you are ensuring that we can continue our mission for years to come. As little as one sentence of bequest language is needed:

"I, [name], of [city, state, ZIP], give, devise and bequeath to National Association of County Agriculture Agents Educational Foundation [written amount or percentage of the estate or description of property] for its unrestricted use and purpose." is all that is needed to complete your gift. Your gift also entitles your estate to an unlimited federal estate tax charitable deduction.

#### **Check Out These Potential Scenarios**

Bill worked as a County Agent and eventually progressed up to County Extension Director. While far from "rich" he, and his wife – Mary were able to save a few dollars in anticipation of needing it during their retirement. Bill and Mary had 2 wonderful children who went on to successful lives. Fortunately they are finding that they won't need all that they have saved. Some of the best times